NOTICE OF PUBLIC HEARING PURSUANT TO NEW YORK GENERAL MUNICIPAL LAW §859-a ON PROPOSED PROJECT AND FINANCIAL ASSISTANCE

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 859-a of the New York General Municipal Law will be held by the County of Oswego Industrial Development Agency (the "Agency") on the 21st day of August, 2017 at 10:00 o'clock a.m., local time, at the offices of the Town of Albion, at 15 Bridge Street, Albion, New York, in connection with the following matter:

Altmar Genesee LLC, or an entity to be formed (collectively, the "Company"), submitted an application to the Agency on or about July 21, 2017 ("Application"), a copy of which is on file at the office of the Agency, requesting the Agency consider undertaking a project (the "Project") consisting of: (A) (i) the acquisition or continuation of a leasehold interest in approximately 35 acres of improved real property located at 52 Pulaski Street, in the Village of Altmar, Town of Albion, New York, Oswego County (the "Land"); (ii) the construction of a new approximately 24,000 square foot new building for use as approximately forty-six (46) additional guest rooms and spa facility along with related site work (collectively, the "Facility") complementing the Tailwater Lodge, a facility previously undertaken by the Agency ("Existing Facility"), all located on the Land; (iii) the acquisition of and installation in the Facility of various machinery, equipment and furnishings (collectively the "Equipment") (the Land, Facility and Equipment are hereinafter collectively referred to as the "Project Facility"); (B) the granting of certain financial assistance in the form of exemption from real property tax, mortgage recording tax and State and local sales and use tax (collectively, the "Financial Assistance"); and (C) the lease of the Land and Facility by the Agency pursuant to a lease agreement; the acquisition of an interest in the Equipment pursuant to a bill of sale; and the sublease of the Project Facility back to the Company pursuant to a sublease agreement.

The Company will be the initial owner and/or operator of the Project Facility.

The Agency has not made a decision with respect to the undertaking of the Project or the granting of the financial assistance.

The Agency will at the above-stated time and place hear all persons with views in favor of or opposed to the Project and/or the Financial Assistance. A copy of the Company's application including a cost/benefit analysis is available at the office of the Agency for review by interested persons.

COUNTY OF OSWEGO INDUSTRIAL DEVELOPMENT AGENCY

Dated: July 31, 2017